

HANCOCK HAS ACHIEVED AN INTEREST IN MORE THAN 99% OF RIVERSDALE SHARES

Hancock Corporation Pty Ltd (**Hancock**), a wholly-owned subsidiary of Hancock Prospecting Pty Ltd, refers to its all-cash unconditional offer to acquire all of the ordinary shares in Riversdale Resources Limited (**Riversdale**) in which Hancock does not already have a relevant interest (**Offer**).

Hancock's interest exceeds 99% following closure of the Offer

The Hancock offer closed at 7pm (Sydney, Australia) time on 21 May 2019.

Hancock is pleased to advise that it has achieved an interest in more than 99% of Riversdale Shares on a fully diluted basis, with less than 20 shareholders remaining.

Hancock will now move to compulsory acquisition

Hancock has exceeded the 90% shareholding threshold required to undertake compulsory acquisition. Consistent with statements made in its Bidder's Statement, Hancock now intends to proceed to compulsorily acquire all Riversdale Shares that it does not already own (in accordance with the Corporations Act). This process will likely be commenced over the coming weeks.

To ensure prompt payment, remaining Riversdale Shareholders are encouraged to contact Hancock

To ensure they are paid in a timely manner, remaining Riversdale Shareholders are encouraged to contact Hancock at their earliest opportunity on:

- Hancock Offer Information Line during the hours of 12.00pm and 8.00pm (Sydney time), Monday to Friday on +61 8 9429 8222; or
- By email: mail@hancockprospecting.com.au

Ends.